

# MARKET ROUNDUP

05 June, 2025



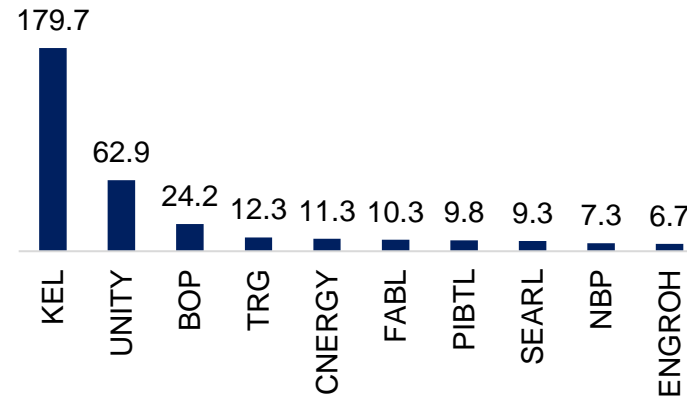
## KSE-100 closes at 121,641 down 158 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
121,641 -0.13%	75,952 -0.10%	36,828 -0.42%	181,199 -0.38%

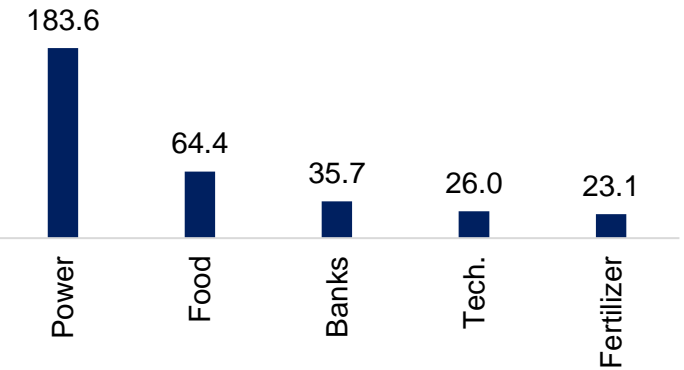
- The equity market opened on a positive note but failed to maintain momentum throughout the session. The KSE-100 Index moved within a narrow band, touching an intraday low of 121,518 and a high of 122,282, before settling at 121,641 — marking a decline of 158 points. Trading activity remained subdued, with a total of 407.5 million shares exchanging hands, amounting to a value of PKR 16.4 billion.
- Major drags on the index included MEBL (-2.1%, -98 points), SYS (-1.7%, -57 points), FFC (-0.5%, -53 points), BAHL (-1.3%, -52 points), and LUCK (-1%, -52 points). In terms of volume, KEL and UNITY led the charts, trading 179.7 million and 62.9 million shares, respectively.
- Profit-taking was evident in OMCs, E&Ps, and banking stocks, while cement stocks saw mixed interest. Fertilizer stocks, on the other hand, attracted notable buying interest.
- Investor sentiment remained cautious ahead of the upcoming long weekend and the federal budget announcement for FY25-26, scheduled immediately after the holidays. While short-term market direction hinges on budget outcomes, the long-term outlook remains bullish. Investors are advised to focus on fundamentally strong sectors like E&Ps, OMCs, Fertilizers, and Banks, which offer attractive dividend yields and solid growth potential.

**Sales Desk  
Alpha Capital**

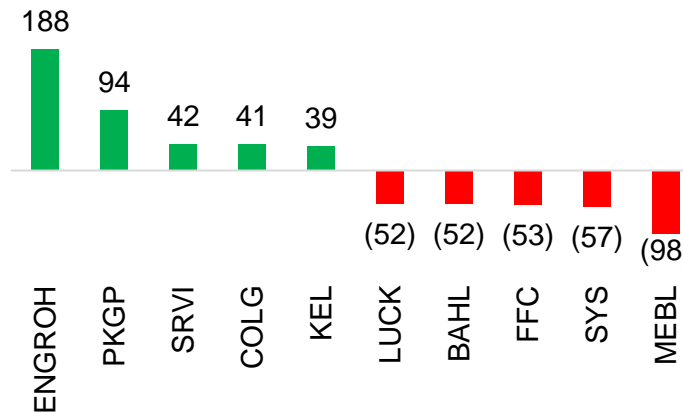
### Most Active Stocks (Vol. mn shares)



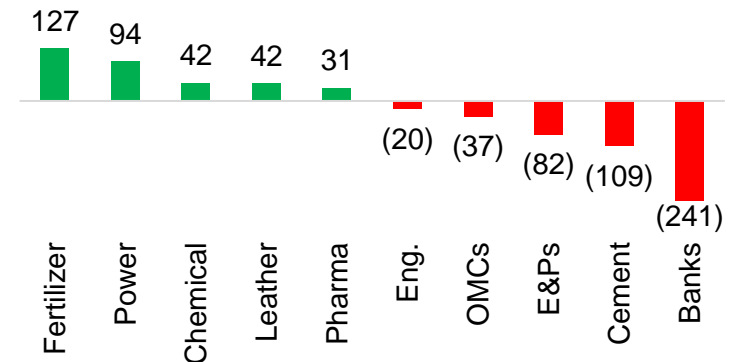
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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### Contact Details

#### **Akseer Research (Pvt) Limited**

1st Floor, Shaheen Chambers, KCHS block 7 & 8, off. Shahrah-e-Faisal

T: +92-21-34320359-60

E: [info@akseerresearch.com](mailto:info@akseerresearch.com)

#### **Alpha Capital (Pvt) Limited (Formerly: Alfa Adhi Securities (Pvt) Limited)**

3rd Floor, Shaheen Chambers, A-4 Central Commercial Area, KCH Society, Block 7 & 8, Near Virtual University, Karachi

T: +92-21-38694242

E: [info@alphacapital.com.pk](mailto:info@alphacapital.com.pk)